



ADVANCING OUR CLIENTS' AMBITIONS 2020

Representative Q1 – Q3 2020 Transactions

The [M&A](#) and [Capital Markets](#) teams at Miller Thomson have advised on a variety of transactions that highlight our cross-industry depth and multi-jurisdictional capabilities.

<p>Represented</p> <p>Bulldog Capital Partners <i>\$1 billion</i></p> <p>A member of a consortium led by Northern Private Capital and including Bulldog Capital Partners to support the acquisition of MDA (once-known as MacDonald, Dettwiler and Associates), Canada's leading space-tech company from Colorado-based Maxar Technologies (TSX: MAXR; NYSE: MAXR)</p> <p>Maxar Technologies</p>	<p>Represented</p> <p>Vantage Data Centers LLC <i>USD\$1.2 billion</i></p> <p>Equity investment in Vantage Data Centers LLC a leading global provider of hyperscale data center campuses, by a consortium of investors led by Colony Capital (NYSE: CLNY)</p>	<p>Represented</p> <p>Shareholders of Canaccede Financial Group</p> <p>Acquisition of Canaccede Financial Group, the largest buyer of charged-off consumer receivables and insolvencies in Canada, by Jefferson Capital Systems LLC, a portfolio company of J.C. Flowers & Co. (leading private investment firm and principal shareholder of Jefferson Capital).</p> <p>Jefferson Capital Systems LLC</p>	<p>Represented</p> <p>Lithium Americas Corp- Special Committee of Independent Directors</p> <p>Joint venture with Ganfeng Lithium Co., involving sale of shares of Minera Exar S.A., their joint venture company.</p>
<p>Represented</p> <p>Rubicon Research Private Limited</p> <p>Cross-border acquisition of Impopharma Canada Ltd. by Rubicon Research Private Ltd., a leading global specialty pharmaceutical company.</p> <p>Impopharma Canada Ltd.</p>	<p>Represented</p> <p>nventive</p> <p>Merger of nventive, a leading Canadian mobile and web application studio with Les Applications Mobiles Agyl Inc. (doing business as Cortex, a digital innovation studio).</p> <p>Les Applications Mobiles Agyl Inc.</p>	<p>Represented</p> <p>Explorex Resources Inc.</p> <p>Acquisition of Raffles Financial Pte. Ltd., a Singapore based financial services company, by Explorex Resources Inc. (CSE:EX) (OTCMKTS:EXPF). The resulting company trades under the name Raffles Financial Group Limited (CSE:RICH).</p> <p>Raffles Financial Pte. Ltd.</p>	<p>Represented</p> <p>Highlight Motor Group <i>\$55 million</i></p> <p>Minority stake investment in Highlight Motor Group, by Crédit Mutuel Equity, the private equity arm of Crédit Mutuel Alliance Fédérale, one of the largest banking groups in France.</p> <p>Crédit Mutuel Equity</p>

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Represented

Backwoods Energy Services Limited Partnership/ Indigenous Communities Syndicate LP and Alexis Nakota Sioux Nation

\$93 million

Loan arrangement with a consortium of Alberta-based First Nations from Alberta Treasury Branches with a Guarantee from the Alberta Indigenous Opportunities Corporation, including the establishment of a holding vehicle and subsequent investment in the Cascade Power Project, a \$1.5 billion Natural Gas Co-Generation Facility construction project.

Represented

Majority Shareholder of Canadian Rapid Treatment Centre of Excellence Inc.

Sale of Canadian Rapid Treatment Centre of Excellence Inc., a licensed administrator of ketamine treatments to AltMed Capital Corp. and subsequent exchange for shares in Champignon Brands Inc., a pharmaceutical company specializing in medicinal mushrooms.

AltMed Capital Corp

Represented

Ucore Rare Metals

Acquisition of Innovation Metals Corp., a private Canada-based company and developer of the proprietary RapidSX™ Rare Earth Elements Separation Technology, by UCore Rare Metals Inc. (TSXV:UCU) (OTCQX:UURAF)

Innovation Metals Corp.

Represented

CIBC Capital Markets, Cormark Securities Inc., Goldman Sachs, National Bank Financial Inc.

\$231.5 million

Bought deal financing of Boyd Group Services Inc. the largest collision repair operator in Canada, by CIBC Capital Markets, Cormark Securities Inc., Goldman Sachs and National Bank Financial Inc.
Boyd Group Services Inc.

Represented

Stifel GMP and Cormark Securities Inc.

\$120 million

Sale of common shares and warrants of Equinox Gold Corp. (TSE: EQX) through Yamana Gold Inc. (TSE: YRI), by Stifel GMP and Cormark Securities Inc.

Represented

Keyword Studios

£100 million

Non-brokered private placement of common shares of Keyword Studios, an Irish technical and creative services provider, raising gross proceeds of approximately £100 million

Represented

Alexco Resource Corp

\$30 million

Bought deal shelf prospectus offering of common shares of Alexco Resource Corp. (NYSE American/TSX: AXU) for gross proceeds of \$30,013,620.

Represented

Midas Gold Corp.

US \$35 million

Offering of senior unsecured convertible notes of a wholly-owned subsidiary.

Represented

Ministère des Finances du Québec

CAD \$500 million

Fifth green bond issuance for the financing of a clean transportation initiative.

Represented

Ministère des Finances du Québec

USD \$2.5 billion

Global bond issuance for the revenue fund of Québec.

Represented

Stifel GMP

\$11.5 million

Bought deal prospectus offering of ordinary shares of Royal Road Minerals Ltd (CVE: RYR)

Represented

Appnovation Technologies Inc.

\$10.5 million

Series B financing of Appnovation Technologies Inc., a global, full service digital consultancy firm.

Represented

Haywood Securities Inc., PI Financial, Sprott Capital Partners LP, Canaccord Genuity Corp.

\$11.52 million

Bought deal private placement of subscription receipts of Treasury Metals Inc. (TSE: TML)