Court File No. & Estate No. CV-19-627184-00CL (31-2560674) CV-19-627185-00CL (31-2560984) and CV-19-627186-00CL (31-2560986)

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

IN THE MATTER OF THE BANKRUPTCY OF QUADRIGA FINTECH SOLUTIONS CORP., WHITESIDE CAPITAL CORPORATION AND 0984750 B.C. LTD. D/B/A QUADRIGA CX AND QUADRIGA COIN EXCHANGE

ENDORSEMENT OF THE HONOURABLE MR. JUSTICE HAINEY

(Unofficial Transcription)

Counsel Present

- Liz Pillon, Lee Nicholson and Nick Avis: Stikeman Elliott LLP, counsel for the Trustee Ernst & Young (also present Sharon Hamilton and George Kinsman of Ernst & Young)
- Asim Iqbal and Tamie Dolny: Miller Thomson LLP, representative counsel for the Affected Users
- Richard Niedermayer: Stewart McKelvey, counsel for Jennifer Robertson

* * *

October 16, 2019

This motion is not opposed and it is supported and the proposed settlement has been approved by the Official Committee. I am satisfied that I have jurisdiction to make this settlement approval order pursuant to ss. 30(1)(h) and 183(1) of the BIA. I am also satisfied that the settlement is in the best interests of the Quadriga estate, the Affected Users and other stakeholders. The motion is therefore granted on the terms of the attached order approving the settlement and the Land Transfer Order.

"Original Signed"

The Honourable Mr. Justice Hainey